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## **ANNEXURE II**

### **LIFE INSURANCE CORPORATION OF INDIA** **ASSIGNMENT QUESTIONNAIRE**

**(Queries to be asked from the Entities requesting for registration of assignment in their favour, only if the assignee is not a Public Sector Financial Institution)**

Policy No.

Name of the Life Assured :

1) Name and address of the proposed Assignee:

2A) In case assignee is an individual, kindly provide the following details as applicable :

a) **Occupation : Service**

Name of the Organisation :

No of years of service :

Designation and nature of job :

b) **Occupation : Business :**

Name of the Company :

Nature of business :

If company is registered, give details of registration :

c) **Occupation : Others please give specific details**

2B) In case assignee is a Company/firm, kindly provide the following details as applicable

Name of the Company :

Nature of business :

If company is registered, give details of registration :

Annual Turnover

3) Whether the policy that is being assigned is the only security which the Assignee holds?

4) What is the consideration amount for the assignment?

5) What is the reason for assignment?

6) What are the terms of assignment?

7) Whether the Memorandum of Association of the Assignee contains a clause permitting the Assignee to advance or lend amounts against policies of LIC of India as security.

8) Whether any assignment/s has/have been declined in the past in the case of the present assignee, and particulars of the same?

### **Declaration**

**(to be signed by the Assignee)**

(I / We \_\_\_\_\_

hereby, declare that the above answers are true and correct to my/our information, knowledge and belief.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_

Signature

Designation

Address: